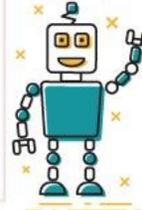
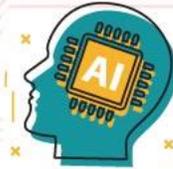
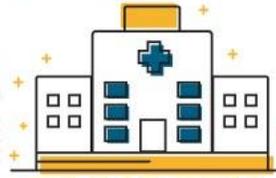


Desire For Innovation

引領創新 共創未來



Investor Conference

2022 Q2 Results

Aug 15, 2022



Agenda

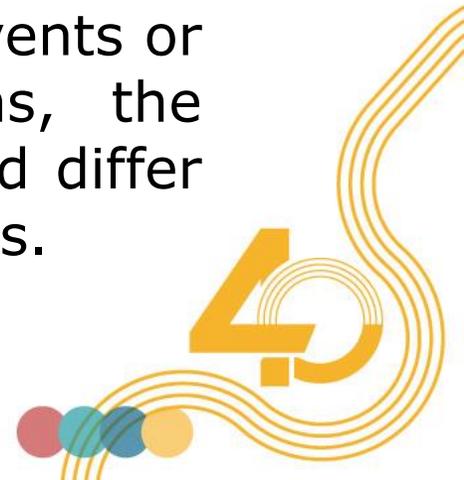
1. 2022 Q2 Financial Results and Business Summary
2. Operational Outlook
3. Q & A



Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur, and our actual results could differ materially from those anticipated in these forward-looking statements.



1. 2022 Q2 Financial Results and Business Summary



Statement of Comprehensive Income (Consolidated)

Amount : NT\$ Thousand

	2022 Q1		2022 Q2		2021 Q2	
Net sales	3,870,828	100.0%	3,852,164	100.0%	3,271,167	100.0%
Cost of Good Sold	(3,166,249)		(3,075,046)		(2,591,454)	
Gross Margin	704,579	18.2%	777,118	20.2%	679,713	20.8%
Operating Expenses	(564,940)	-14.6%	(613,708)	-15.9%	(484,708)	-14.8%
Operating Income	139,639	3.6%	163,410	4.2%	195,005	-6.0%
Non-operating Income and Expenses	11,590		19,702		(3,769)	
Profit(Loss) before Tax	151,229	3.9%	183,112	4.8%	191,236	5.8%
Net Income	110,119	2.8%	147,304	3.8%	132,753	4.1%
Shareholders of the company	83,614	2.2%	115,338	3.0%	62,525	1.9%
EPS(NT\$)(a)	\$0.73		\$1.01		\$0.55	

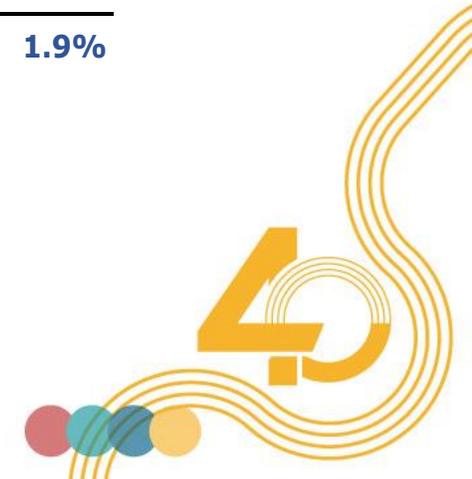
(a) EPS was calculated based on total Weighted -average

Outstanding shares (thousand shares)

114,488

114,488

114,488



Statement of Comprehensive Income (Consolidated)

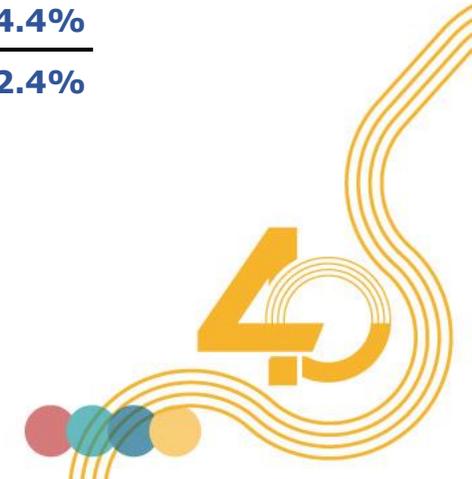
Amount : NT\$ Thousand

	YTD 2022 Jan.-Jun.		YTD 2021 Jan.-Jun.	
Net sales	7,722,992	100.0%	5,279,285	100.0%
Cost of Good Sold	(6,241,295)		(4,105,575)	
Gross Margin	1,481,697	19.2%	1,173,710	22.2%
Operating Expenses	(1,178,648)	-15.3%	(856,287)	-16.2%
Operating Income	303,049	3.9%	317,423	6.0%
Non-operating Income and Expenses	31,292		(595)	
Profit(Loss) before Tax	334,341	4.3%	316,828	6.0%
Net Income	257,423	3.3%	229,939	4.4%
Shareholders of the company	198,952	2.6%	128,759	2.4%
EPS(NT\$)(a)	\$1.74		\$1.12	

(a) EPS was calculated based on total Weighted -average
Outstanding shares (thousand shares)

114,488

114,488



Balance Sheet Highlights (Consolidated)

Amount : NT\$ Thousand

	2022.06.30		2021.12.31		2021.06.30	
Cash and cash equivalents	1,288,008	10%	1,521,790	12%	1,597,377	15%
Accounts receivable (Including the related parties)	2,963,022	23%	2,763,872	23%	2,493,988	22%
Inventories	3,962,800	31%	3,583,295	29%	2,907,253	27%
Property, plant and equipment	2,474,763	19%	2,466,382	20%	1,896,403	17%
Total assets	12,966,344	100%	12,312,196	100%	10,950,956	100%
Current liabilities	5,760,756	44%	4,540,899	37%	4,695,262	43%
Non-current liabilities	1,765,480	14%	2,267,484	19%	845,921	8%
Equity	5,440,108	42%	5,503,813	44%	5,409,773	49%

Net Worth/Share(NT\$)

25.13

26.7

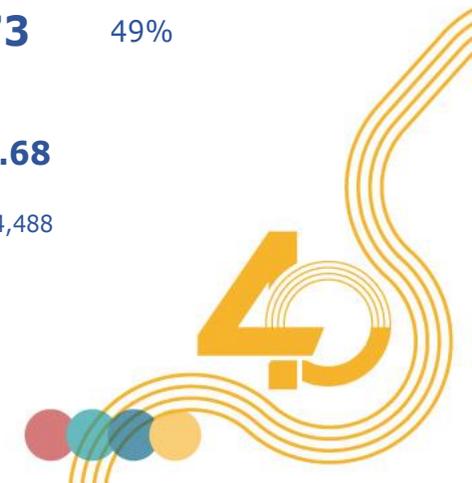
23.68

Net worth per share was calculated based on total
outstanding shares(thousand shares)

114,488

114,488

114,488



Key Financial Ratios (Consolidated)

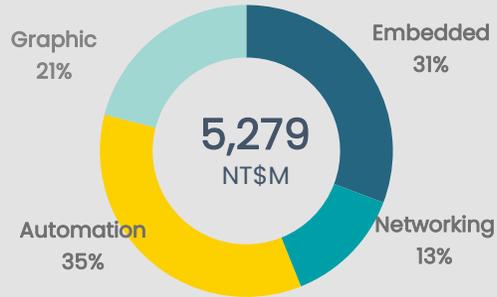
	2022.06.30	2021.12.31	2021.06.30
AR Turnover(Days)	68	67	83
Inventory Turnover(Days)	110	98	99
AP Turnover(Days)	59	93	59
Cash Conversion Cycle(Days)	119	72	123
ROE(annualized) (a)	9.4%	14.8%	8.8%
Current ratio	153%	185%	154%
Fin.Debt(b)/Total Assets	27%	25%	14%

(a)Annualized net income / Average total equity

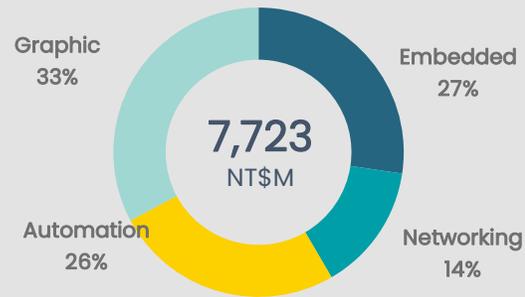
(b)Fin.debt included long term and short term financial debts



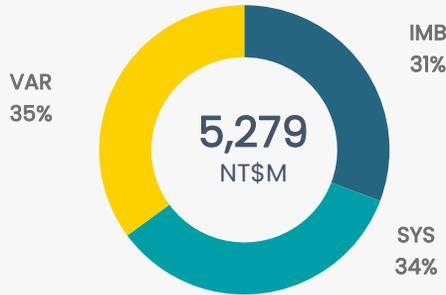
2021 H1 Application



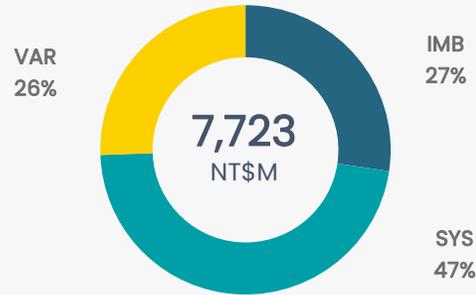
2022 H1 Application



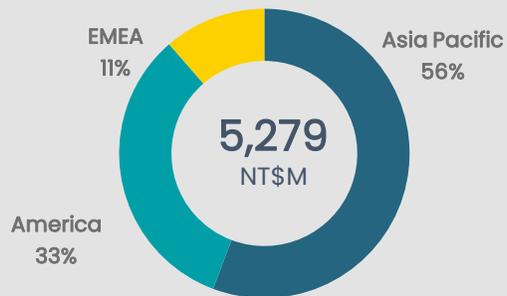
2021 H1 Product



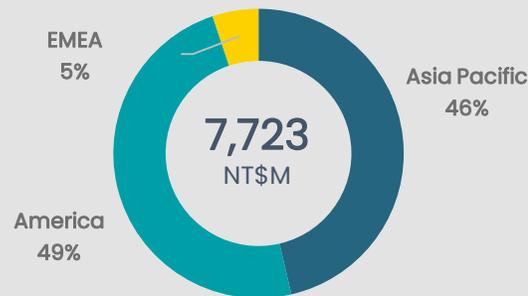
2022 H1 Product



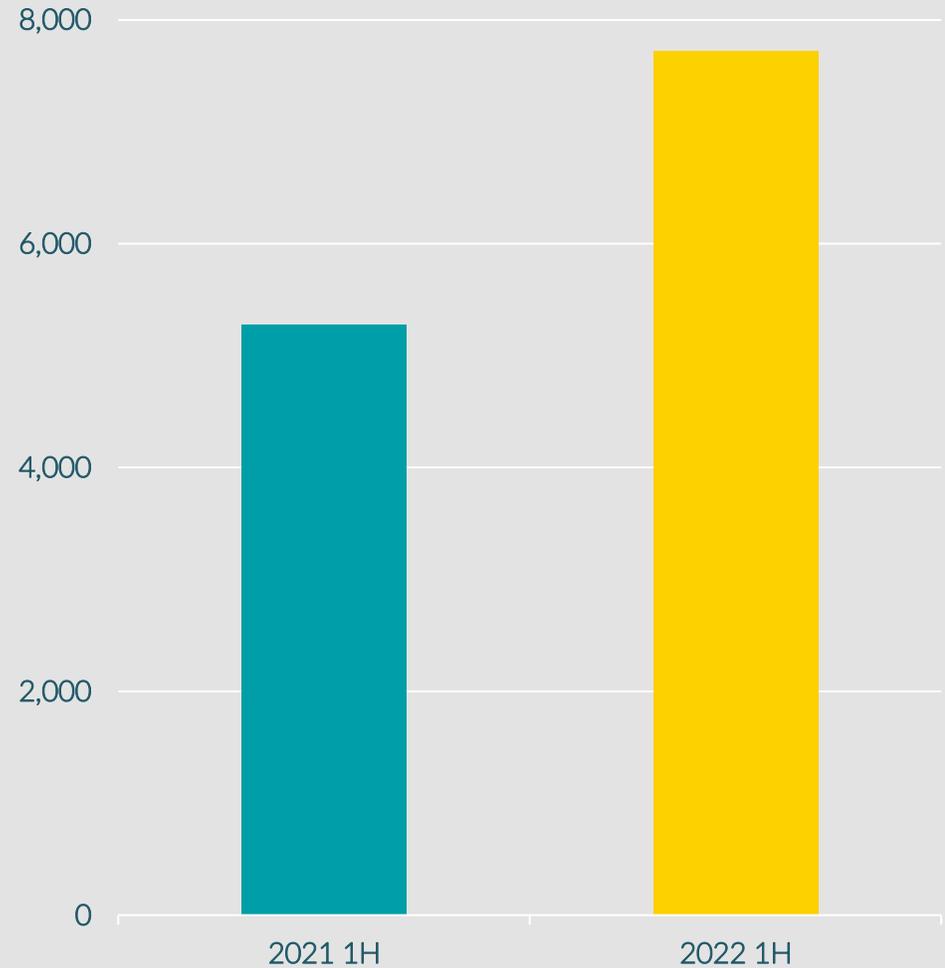
2021 H1 Territory



2022 H1 Territory



YR2022 H1 Consolidated Revenue (NT\$M)



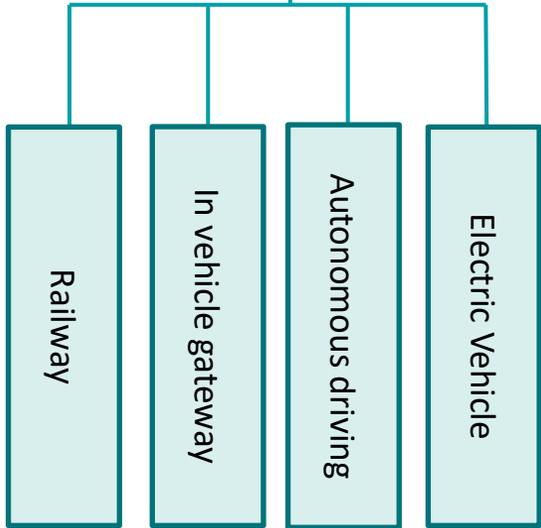
2. Operation Outlook



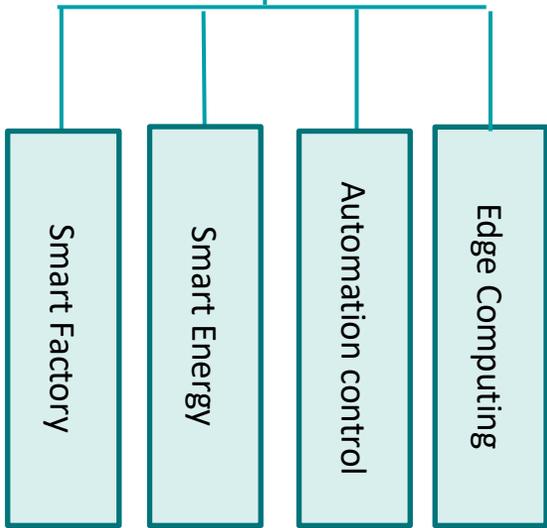
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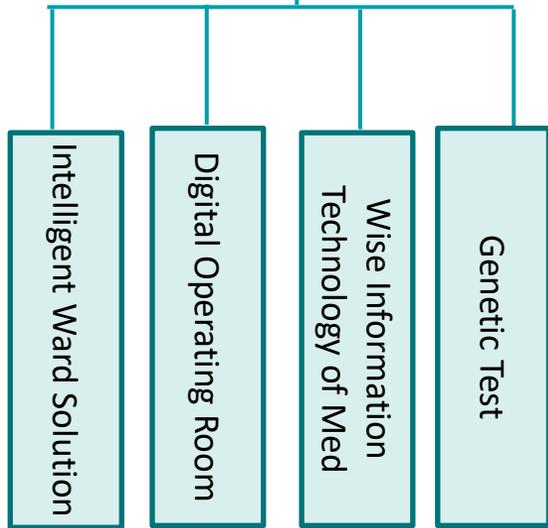
Smart Transportation



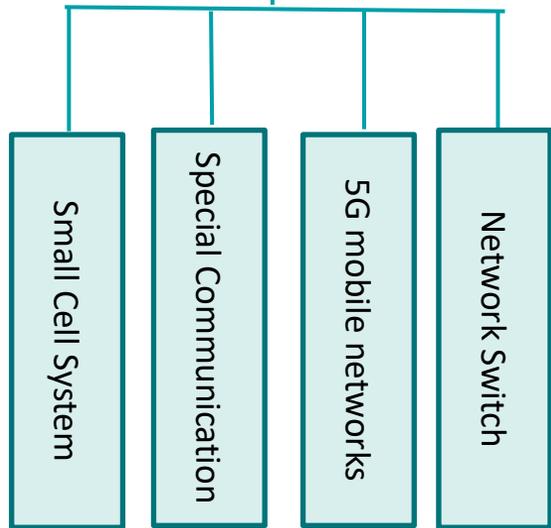
Industrial Automation



Digital Healthcare



Internet of Things



3. Q & A



DFI

Thank you

